

The Rt Hon Boris Johnson MP Prime Minister 10 Downing Street London SW1A 2AA

16 November 2020

Dear Prime Minister,

Putting aviation decarbonisation at the heart of a green economic recovery

As leaders of the UK's world-leading aviation industry, we know that our future must be environmentally sustainable. That is why in February this year UK aviation collectively committed to achieve net zero carbon emissions by 2050, in a world-first for our sector.

This steadfast commitment has not changed, even as the world has changed around us. But to deliver net zero, partnership between Government and industry is now more vital than ever. The creation of the Jet Zero Council, bringing industry and Government together with the goal of making zero-emissions flight possible, has been a welcome and exciting step forward.

There is now a once in a generation chance for the UK to seize the opportunity to lead the world, both in delivering net zero flight, and to enable UK aviation to support our economic recovery through the high skilled jobs, supply-chain and export benefits that investment in new green aviation technology will bring.

To achieve this, support is critical in three areas. First, we urge the Government to take the next step and enable the emergence of a domestic UK Sustainable Aviation Fuels (SAF) industry, principally through targeted loan guarantees and the provision of capital grants. Utilising the UK's unique skills and capabilities we have identified seven UK industrial clusters which have the potential to generate thousands of highly skilled green jobs and help to level-up the UK.

SAF is essential as the primary and only envisaged pathway to decarbonise long-haul flight, and as existing technology can make a difference this decade. Early support is critical to the delivery of first-of-a-kind plants, the foundation for up to 14 plants generating sustainable fuel from household and industrial waste by the mid-2030s.

Second, Government should increase its support for technological innovation through the Aerospace Technology Institute - helping deliver those ground-breaking electric, hybrid and hydrogen powered aircraft which have the potential to revolutionise regional and short-haul travel and deliver net zero aviation, building on this year's ground-breaking zero-emissions electric and hydrogen flights from Cranfield. Investment will be needed in infrastructure to support these electric and hydrogen planes, once operational.

Third, the UK must maintain its commitment to delivering airspace modernisation, a critical nextstep on the path to net-zero. It will eliminate inefficiencies, shorten journey times and reduce carbon emissions, so we urge the Government to support the short term funding request from ACOG that would progress this through the Airspace Masterplan.



We look forward to working with Government to build a sustainable recovery for our sector and the UK economy, and maintain the UK's proud tradition of aviation and aerospace excellence.

Yours sincerely,

Karen Dee Chief Executive Airport Operators Association

Sir Martin Donnelly President, Boeing Europe, Managing Director Boeing UK and Ireland

Paul Stein Chief Technology Officer Rolls-Royce plc

Nick Barton Chief Executive Birmingham Airport

Alberto Martin CEO London Luton Airport

Dave Lees CEO Bristol Airport

Henrik Wareborn CEO Velocys PLC Tim Alderslade Chief Executive Airlines UK

Mark Tanzer Chief Executive ABTA

Charlie Cornish Chief Executive Officer Manchester Airports Group

Paul Everitt Chief Executive ADS

John Holland-Kaye Chief Executive Officer Heathrow Airport Ltd

Peter Mather Senior Vice President, Europe and Head of Country, UK bp plc

Stewart Wingate Chief Executive Officer London Gatwick

Dr. Jennifer Holmgren Chief Executive Officer LanzaTech Sean Doyle Chief Executive British Airways

Martin Rolfe Chief Executive Officer NATS

Johan Lundgren Chief Executive Officer EasyJet

Robert Sinclair Chief Executive London City Airport

Alex Doisneau Managing Director Dnata

Katherine Bennett CBE Senior Vice President Airbus in the UK

Stephen Heapy Executive Director and Chief Executive Officer Jet2 plc